



MANDHANA

a whirlpool of ideas!

CIN : L17120MH1984PLC033553

Registered Office : Plot No. C-3, M.I.D.C., Tarapur Industrial, Area Boisar - 401 506.
29th March, 2018

To,
BSE Limited
Department of Corporate Service
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

In terms of Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has delayed in payment of Interest and Principal repayment of the Non-Convertible Debentures issued by the Company bearing ISIN, INE087J07033 and INE087J07025 which were scheduled to be paid on 28th March, 2018.

The Company is undergoing Corporate Insolvency Resolution under the provisions of the Insolvency and Bankruptcy Code, 2016 ('IBC') by the National Company Law Tribunal vide Order no. C.P. No. 1399/I&BP/NCLT/MAH/2017 ('order') with effect from 29th September, 2017. Pursuant to which the payment obligations of all the Financial Creditors (including NCD holders who also form part of the Committee of Creditors) are dependent upon the resolution plan to be approved under the applicable provision(s) of the IBC.

In view of the foregoing, this intimation is given by the Company only for meeting the compliance requirements of Regulation 51 and/or any other provisions of the Listing Regulations, as may be applicable.

Kindly take the same on your records.

Sincerely,

for **MANDHANA INDUSTRIES LIMITED**

CHARU DESAI

IP Registration no. IBBI/IPA-001/IP-P00434/2017-18/10757

Resolution Professional

Mandhana Industries Limited

(A company under corporate insolvency resolution process by NCLT order no. C.P. No.

1399/I&BP/NCLT/MAH/2017)

The affairs, business and property of Mandhana Industries Limited are being managed by the Resolution Professional who acts as agent of the Company only without any personal liability

c/c:

1) National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051.
NSE Symbol: MANDHANA

2) Link Intime India Private Limited

C-13, Pannalal Silk Mills Compound,
L.B.S.Marg, Bhandup (W),
Mumbai - 400 078.



MANDHANA INDUSTRIES LTD.

Office: 205 - 214, Peninsula Center, Dr. S.S. Rao Road, Parel, Mumbai - 400 012, India.

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