



MANDHANA

a whirlpool of ideas!

CIN : L17120MH1984PLC033553

Charu Desai

~~Interim~~ Resolution Professional
Mandhana Industries Limited
(A Company Under Corporate Insolvency Resolution
Process By NCLT Order,

Registered Office : Plot No. C-3, M.I.D.C., Tarapur Industrial, Area Boisar - 401 506.

16th January, 2018

To,
BSE Limited
Department of Corporate Service
Phiroz Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Intimation under Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

In terms of Regulation 51 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, ('the Listing Regulations') we hereby inform you that the Company could not honour payment of Interest obligation of the Non-Convertible Debentures (NCDs) issued by the Company bearing ISIN as INE087J07033 which was scheduled to be paid on 28th December, 2017.

The Company is undergoing Corporate Insolvency Resolution under the provisions of the Insolvency and Bankruptcy Code, 2016 ('IBC') by the National Company Law Tribunal vide Order no. C.P. No. 1399/I&BP/NCLT/MAH/2017 ('order') with effect from 29th September, 2017. Pursuant to which the payment obligations of all the Financial Creditors (including NCD holders who also form part of the Committee of Creditors) are dependent upon the resolution plan to be approved under the applicable provision(s) of the IBC.

In view of the foregoing, this intimation is given by the Company only for meeting the compliance requirements of Regulation 51 and/or any other provisions of the Listing Regulations, as may be applicable.

Kindly take the same on your records.

Sincerely,
for **MANDHANA INDUSTRIES LIMITED**

CHARU DESAI

IP Registration no. IBBI/IPA-001/IP-P00434/2017-18/10757

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(A company under corporate insolvency resolution process by NCLT order no. C.P. No. 1399/I&BP/NCLT/MAH/2017)



MANDHANA INDUSTRIES LTD.

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c/c:

1) National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051.
NSE Symbol: MANDHANA

2) Link Intime India Private Limited

C-13, Pannalal Silk Mills Compound,
L.B.S.Marg, Bhandup (W),
Mumbai - 400 078.

